

		)	
MILLER INVESTMENT TRUST and JURA		)	
LIMITED,		)	
		)	
	Plaintiff,	)	
		)	
v.		)	CIVIL ACTION
		)	NO. 1:11-cv-12126
MORGAN STANLEY & CO. LLC and KPMG, a		)	
Hong Kong Partnership,		)	
		)	
	Defendants.	)	
		)	

I, Jeff Goldman, declare as follows:

2. I have attached as exhibits to this declaration what I understand to be true and correct copies of the following documents referenced in KPMG-HK's memorandum of law in support of its motion to dismiss the Third Amended Complaint ("TAC"):

- DB3/200203519.1

- H. Miller summary prospectus
- I. Miller quarterly report
- J. Letter referenced in TAC
- K. 2014 Form 10-K for ShengdaTech liquidating trust
- L. Comparison of 2007, 2008 10-Ks on related party issue
- M. ShengdaTech 8-K dated April 29, 2011.
- N. Roskill Report
- O. Mineral Technologies 10-K
- P. ShengdaTech 8-K dated Mar. 15, 2011
- Q. Presentation referenced in TAC
- R. List of open-ended mutual funds with \$100 million in assets
- S. SEC Release no. 33-9415

3. I declare under penalty of perjury that the foregoing is true and correct.

Dated May 13, 2015

/s/ Jeff Goldman